

Index Performance			
Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	24,370.10	162.94	0.67%
S&P 500	2,635.96	19.86	0.76%
FTSE 100	6,834.92	-27.76	-0.40%
DAX	10,918.62	-12.62	-0.12%
Nikkei 225	20,667.50	265.23	1.30%
Nasdaq	7,084.46	49.77	0.71%

Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	10,905.20	14.90	0.14%
BSE Sensex	36,374.08	52.79	0.15%
Nifty Bank	27,528.75	45.05	0.16%
Nifty Midcap 100	17,635.85	-50.00	-0.28%
Nifty Smallcap 100	6,440.25	-15.05	-0.23%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	71.04	-0.2000	-0.28%
EUR/INR	81.00	-0.1596	-0.20%
GBP/INR	91.58	-0.0454	-0.05%
JPY/INR	0.65	-0.0010	-0.15%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,696	10	0.27%
Natural Gas Jan-2019	248	0.4	0.16%
Gold Feb-2019	32,270	-16	-0.05%
Silver Mar-2019	39,405	-187	-0.47%
Aluminium Jan-2019	132	0.3	0.23%
Copper Feb-2019	423	1.95	0.46%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash (Rs Crores)			
FII	4,295.51	3,453.38	842.13
DII	2,510.11	3,237.57	-727.46

F&O	LTP	1D Chg.	1D % Chg.
FI Index Fut	2,602.77	3,201.31	-598.54
FI Index Opt	117,107.37	116,487.24	620.13

Market Turnover: NSE	LTP	1D Chg.	1D % Chg.
Cash(INR cr)	27,590.51	701.89	2.61%
F&O (INR cr)	1,748,184.90	1,002,472.90	134.43%
Total	1,775,775.41	1,003,174.79	129.33%

Market Volatility	LTP	1D Chg.	1D % Chg.
CBOE VIX	18.06	-0.98	(-5.15%)
INDIA VIX	16.24	0.16	1.03%

10 yrs Gesc Yld	LTP	1M Chg.	1D Chg.
US	2.75%	-0.11	0.02
India	7.55%	0.09	-0.01

Nifty Supports	S3	S2	S1
Nifty	10757.77	10806.38	10861.17
Nifty Bank (NSEBANK)	27121.37	27249.37	27412.08

NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited	381.33	401.92	414.23
INFRAATEL-EQ	Bharti Infratel Limited	271.17	273.78	277.12
TCS-EQ	Tata Consultancy Services Limited	1,851.03	1,861.17	1,877.73
ASIANPAINT-EQ	Asian Paints Limited	1,368.07	1,375.93	1,382.77
INFY-EQ	Infosys Limited	718.73	723.92	728.63
TITAN-EQ	Titan Company Limited	940.28	945.92	953.73
UPL-EQ	UPL Limited	750.88	756.32	762.68
YESBANK-EQ	Yes Bank Limited	188.68	194.47	197.98
ICICIBANK-EQ	ICICI Bank Limited	367.13	369.97	372.28
DRREDDY-EQ	Dr. Reddy's Laboratories Limited	2,574.37	2,587.18	2,603.17
ULTRACEMCO-EQ	UltraTech Cement Limited	3,694.63	3,752.32	3,799.38
WIPRO-EQ	Wipro Limited	324.80	328.20	331.80
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited	758.32	784.68	800.72
ITC-EQ	ITC Limited	285.42	287.78	290.87
IOC-EQ	Indian Oil Corporation Limited	132.87	134.08	135.87
KOTAKBANK-EQ	Kotak Mahindra Bank Limited	1,179.90	1,189.95	1,204.95
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited	235.52	238.13	241.17
TECHM-EQ	Tech Mahindra Limited	684.90	690.45	698.00
HDFCAMC-EQ	HDFC Asset Management Company Limited	1,455.87	1,462.98	1,469.07
ONGC-EQ	Oil & Natural Gas Corporation Limited	140.82	142.63	143.82
HINDJUNILVR-EQ	Hindustan Unilever Limited	1,699.50	1,721.00	1,736.25
LT-EQ	Larsen & Toubro Limited	1,323.22	1,330.08	1,338.07
AXISBANK-EQ	Axis Bank Limited	653.77	659.68	668.17
HDFA-EQ	Housing Development Finance Corporation Limited	1,958.78	1,968.92	1,986.73
NTPC-EQ	NTPC Limited	140.15	142.20	143.55
HCLTECH-EQ	HCL Technologies Limited	915.63	924.37	939.53
INDUSINDBK-EQ	Indusind Bank Limited	1,484.00	1,497.00	1,510.00
RELANCE-EQ	Reliance Industries Limited	1,109.10	1,119.55	1,127.00
BAJAJ-AUTO-EQ	Bajaj Auto Limited	2,668.03	2,684.42	2,707.03
BAJAFINANCE-EQ	Bajaj Finance Limited	2,453.62	2,490.33	2,513.12
ZEEL-EQ	Zee Entertainment Enterprises Limited	408.20	421.20	431.05
CIPLA-EQ	Cipla Limited	499.13	503.37	506.48
BAJAJFINSV-EQ	Bajaj Finserv Limited	6,152.75	6,244.40	6,301.70
SBIN-EQ	State Bank of India	285.13	290.37	293.88
ADANIPORTS-EQ	ADANI PORTS	379.90	383.20	388.85
COALINDIA-EQ	Coal India Limited	228.37	229.38	230.72
GRASIM-EQ	Grasim Industries Limited	801.20	811.10	819.60
BHARTIARTL-EQ	Bharti Airtel Limited	322.70	326.45	329.25
POWERGRID-EQ	Power Grid Corporation of India Limited	189.87	190.93	192.42
MARUTI-EQ	Maruti Suzuki India Limited	7,204.73	7,256.12	7,296.18
TATAMOTORS-EQ	Tata Motors Limited	179.20	181.30	183.10
BPCL-EQ	Bharat Petroleum Corporation Limited	337.55	341.80	348.50
GAIL-EQ	GAIL (India) Limited	320.90	323.60	328.00
HEROMOTOCO-EQ	Hero MotoCorp Limited	2,793.20	2,828.60	2,866.10
HINDALCO-EQ	Hindalco Industries Limited	201.23	203.27	204.63
M&M-EQ	Mahindra & Mahindra Limited	716.35	722.15	728.40
VEDL-EQ	Vedanta Limited	192.97	194.18	195.82
TATASTEEL-EQ	Tata Steel Limited	461.93	466.22	469.68
JSWSTEEL-EQ	JSW Steel Limited	281.60	283.70	286.35
EICHERMOT-EQ	Eicher Motors Limited	19,383.72	19,772.08	20,071.02

News

Indian Equities:

Market headed for a positive start
Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could rise 13 points at the opening bell.
Overseas, Asian stocks were trading higher Friday amid optimism for progress in U.S.-China trade talks. US stocks advanced on Thursday as a published report that the United States was considering lifting tariffs on Chinese imports lifted investor sentiment. US Treasury Secretary Steven Mnuchin reportedly discussed lifting some or all tariffs imposed on Chinese imports and suggested offering a tariff rollback during trade discussions scheduled for January 30.

Corporate News

*Reliance Industries (RIL) on Thursday put up a solid Q3 show by becoming the first Indian private firm to cross Rs 10,000 crore quarterly profit milestone, on the back of an all-round performance by petrochemicals, retail and digital services. The rise in October-December profit was for the 16th straight quarter. The oil to telecom giant reported 8.82 per cent year-on-year (YoY) increase in consolidated profit at Rs 10,251 crore. Analysts in an ET Now poll pegged the profit at Rs 9,540 crore earlier. The firm had posted a profit of Rs 9,420 crore in the same quarter last year.

*The lenders to Jet Airways, led by State Bank of India (SBI), might take a haircut (write-off) of up to 25 per cent on the airline's Rs 8,500-crore debt. The resolution plan in this regard would be ready by mid-February. By then, Ethad Airlines, which owns 24 per cent in Jet, aims to conclude its own examination ('due diligence') on the airline's issues.

*Robust volume growth of 10% and selective price hikes propelled the December quarter net profit of Hindustan Unilever, the maker of Dove soaps and Sunsilk shampoos, 9% year-on-year to Rs 1,444 crore on a standalone basis. The company said it expected demand to be stable in the near term.

Indian Economy

Interim Budget may go beyond vote-on-account, hints Jaitley
Finance minister Arun Jaitley on Thursday gave a strong indication that the February 1 interim Budget may not necessarily be a vote-on-account, emphasising that the government could deviate from an election-year convention to meet challenges confronting the economy, like the one facing the farm sector.

Global Economy

Chinese Vice Premier to visit US on January 30-31 for talks to end trade war
China's Vice Premier and top trade negotiator Liu He will travel to the US on January 30-31 to hold crucial high-level talks as the world's two largest economies are holding negotiations to resolve their bitter trade dispute ahead of a March 2 deadline.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	27528.75	45.05	0.16%	NIFTY ENERGY	14257.5	14.9	0.10%
NIFTY IT	14800.25	92.45	0.63%	NIFTY PHARMA	8930.5	-123.7	-1.37%
NIFTY METAL	2963.05	-4	-0.13%	NIFTY MMC	13659.95	10.45	0.08%
NIFTY AUTO	8878.2	11.45	0.13%	NIFTY PSU BANK	3120.4	-49.6	-1.56%
NIFTY FMCG	30737.25	-46.6	-0.15%	NIFTY SECTOR	15161.95	42.35	0.28%

NSE Movers and Shakers

	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Top Gainers				Top Losers			
Bharat Petroleum	355.20	7.95	2.29%	Sun Pharma.	426.55	-27.3	-6.00%
GAIL (India) Ltd.	332.40	6.90	2.12%	YES Bank Ltd.	201.5	-6.85	-3.29%
Axis Bank Ltd.	676.65	12.65	1.91%	Zee Entertainment En	440.9	-11.20	-2.48%
HCL Technologies	954.70	16.45	1.75%	SBI	297.4	-5.75	-1.90%
Bharti Infratel Ltd.	280.45	4.60	1.67%	Eicher Motors	20369.95	-365.75	-1.76%

Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	10.58	-0.03	-0.28%	HDFC Bank ADR	102.87	0.67	0.66%
Tata Motors ADR	12.98	-0.09	-0.69%	ICICI Bank ADR	10.54	-0.03	-0.28%

Nifty Resistance

	R3	R2	R1
Nifty	11067.97	11013.18	10964.57
Nifty Bank (NSEBANK)	27992.78	27830.07	27702.43

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End of the Report.